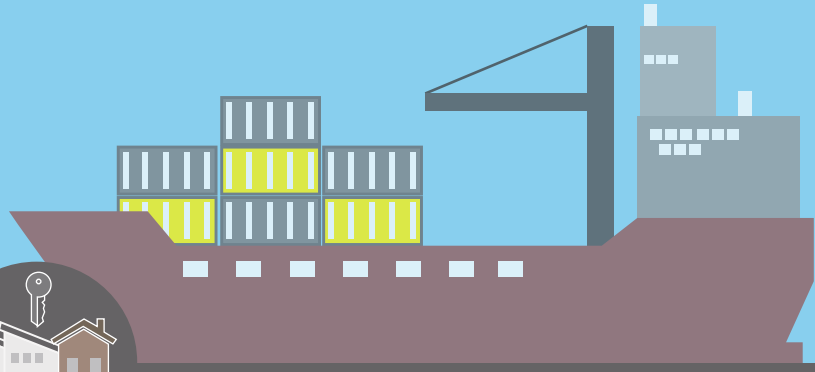


Singapore's Logistics Industry



Global Logistics Performance Index
Singapore ranked 1st in Asia¹



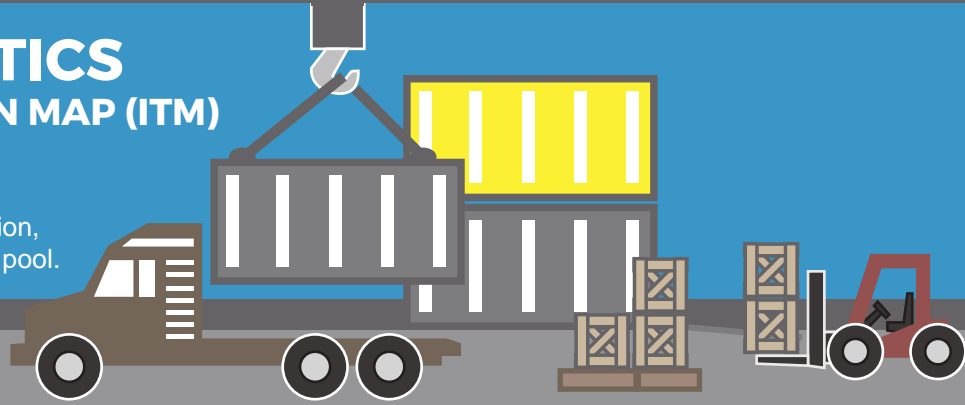
Strong base of leading global and local logistics players



Logistics industry plays a key role in shaping a competitive business environment for Singapore and supporting domestic needs

VISION FOR LOGISTICS INDUSTRY TRANSFORMATION MAP (ITM)

Singapore as a globally leading logistics hub underpinned by operations excellence, innovation, and strong Singaporean enterprises and talent pool.



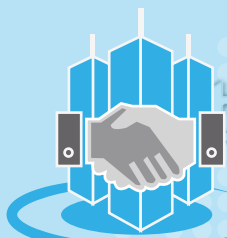
Target by 2020:



Value Add of S\$8.3 billion



Create 2,000 new Professional, Managerial, Executive & Technical jobs



Enterprises

- Turbo-boost enterprise level efforts to transform and grow through productivity and innovation
- Catalyse growth of Singaporean enterprises through specialisation and internationalisation



National

- Develop a strong pool of Singaporean talent to support the growth of the Logistics Industry
- Improve Singapore's domestic logistics system to optimise long-term resource usage and overall liveability



Industry

- Accessible innovation eco-system with specialised research capabilities and supply chain decision makers
- Strengthen Trade Associations and Chambers to be change agents of the Logistics ITM